



## Pre-planning Form

### Information about the person completing this form:

I am Planning For:

Last Name: First Name: Middle:

Street Address:

City: State: Zip:

County: Phone:

E-mail:

### Vital Information about the person you are planning for:

Last Name: First Name: Middle:

Gender: Marital Status:

Social Security #: Date of Birth:

Place of Birth:

Spouse's Full Name:

Spouse's Maiden Name:

Place of Marriage: Date of Marriage:

Mother's Name: Mother's Maiden Name:

Father's Name:

**🌀 Work and Education 🌀**

**Education (Primary):**

**College (1 – 5+):**

**Usual Occupation (most of life):**

**Kind of Business:**

**Company:**

**🌀 Military Records 🌀**

**Branch of Service:**

**Serial Number:**

**Date Enlisted:**

**Rank at Discharge:**

**Date discharged:**

**Discharge on file at:**

**Copy of discharge papers?:**

**Name of Wars:**

**🌀 Funeral Service Information 🌀**

**Place of Service (Choose one):**

**Name of Funeral Home:**

**Address:**

**Phone:**

**Place of Visitation:**

**I prefer the funeral service to be:**

**Viewing for Family?:**

**Viewing for Friends?:**

**Religious Denomination:**

**Place of Worship:**

**Lodge/Union:**

**☞ Person(s) to Finalize Arrangements at Time of Death ☞**

**Check here and skip this section if information is the same as person filling out this form**

**Full Name:**

**Street Address:**

**City:**

**State:**

**Zip:**

**Phone:**

**☞ Special Instructions ☞**

**Flower Preference:**

**Music:**

**Casket Bearers (6):**

1.

2.

3.

4.

5.

6.

**Jewelry:**

**Glasses:**

**Clothing:**

**Other:**

## ✧ Disposition Options ✧

**I prefer:**

**Cemetery:**

**Address:**

**Phone:**

**Section:**

**I have made a last will and testament:**

## ✧ Other Information and Special Instructions ✧

**Please list any other instructions or information you would like us to have:**

## ✧ Memorials & Charities ✧

**Please list any Memorials or Donations to Charity that you would like:**

## ✧ Contact Options ✧

**Send information about pre-arrangement**

**Contact me to set an appointment**

**Please keep my information on file**